



Dr. Michelle C. Powell, D.O, MPH
 16400 NW 2 Ave Suite #100
 Miami, FL 33169
 Tel: (305) 948-4701
 Fax: (786) 329-7223

New Patient Appointment Sheet

Patient Information:

Name: _____ Sex: M / F DoB: ___/___/___ S.S.#: ___-___-___
 Address: _____ City: _____ State: ___ Zip Code: _____
 Home Phone: () ___-___-___ Work: () ___-___-___ Cell: () ___-___-___

Guarantor Information:

Guarantor: _____ Patient's Relationship: _____ DoB: ___/___/___
 Address: _____ City: _____ State: ___ Zip Code: _____
 Home Phone: () ___-___-___ Work: () ___-___-___ Cell: () ___-___-___

Insurance Information:

Primary Ins.: _____ Phone: () ___-___-___
 Address: _____ City: _____ State: ___ Zip Code: _____
 Policy ID#: _____ Group #: _____ Co-Pay Amt:\$ _____

Insurance Verification

How was this insurance verified? Internet Phone Verification Machine

Insurance Type: HMO/PPO/POS/PIP/Other: _____ Date Verified: ___/___/___ Initials: _____

Claims Address: _____ City: _____ State: ___ Zip Code: _____

Effective Date: ___/___/___ Policy ID#: _____ Group #: _____

Co-Pay Amt:\$ _____ Deductible Amt:\$ _____ Has the deductible been met? Y / N

Are we Par or Non Par? _____ Are they any pre-existing conditions? Y / N

Which lab are they contracted with? Labcorp / Quest / Lab One / Fin Lay / Other: _____

Secondary Ins: _____ Phone: () ___-___-___
 Address: _____ City: _____ State: ___ Zip Code: _____
 Policy ID#: _____ Group #: _____

Comments: _____

Occupation: _____ **Status: Full-Time/Part-Time/Retired/Other:** _____

Number of Children: _____ **Age(s) of Children:** _____

Allergies (if any): _____

Name of Spouse/Significant Other: _____

Do you smoke? Yes / No (if no, skip next section)

- Cigarettes / Tobacco / Other: _____

- How many daily? _____

Do you drink? Yes / No (if no, skip next section)

- Beer / Wine / Liquor / Other: _____

- How many daily? _____

Are you using any illicit drugs? Yes / No (if no, skip next section)

- Cocaine / Marijuana / Ecstasy / Heroin / Other: _____

Have you had any sort of caffeine? Yes / No (if no, skip next section)

- Chocolate / Coffee / Soda / Tea / Other: _____

- How many daily? _____

Current Prescription Medication: _____

Current 'Over-the-counter' Medication: _____

Please list any accidents, hospitalizations, and/or surgeries you have had (include the type and year): _____

Please check off any conditions that you are currently (or have) experienced and list the date(s) they have occurred.

Allergies	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Respiratory/Lung	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Cardiovascular/Heart	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Weakness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Hearing Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Numbness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Cancer (specify: _____)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Scoliosis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Speech Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Indigestion	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Constipation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Low Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Vision Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Poor Memory	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Fibromyalgia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Dizziness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Insomnia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Fatigue	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Hepatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Preganant	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Nursing	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Last Pap Smear	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____
Last Menstrual	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date(s): _____

Family History

Mother's Age: _____ (Alive / Dead)
 Father's Age: _____ (Alive / Dead)

Health Status: Poor / Fair / Good / Excellent
 Health Status: Poor / Fair / Good / Excellent

Please check off any of the following conditions that are in your family and please specify who as well

Bleeding Disorders	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Kidney Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Mental Illness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Heart Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Epilepsy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Migraines	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Rheumatic Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Osteoarthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____
Cancer (specify: _____)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Who: _____

Financial Policy

Patient Name: _____

Date: _____

BASIC POLICY: Payment for service is due in full at the time of service is provided in our office.

FOR PAYMENT WITH INSURANCE: We bill most insurance carriers for you if proper paperwork is provided to us. We will also bill most secondary insurance companies for you. Co-payments and deductibles are due at the time of service. Since your agreement with your insurance carrier is a private one, we do not routinely research why an insurance carrier has not paid or why it paid less than anticipated for care. If an insurance carrier has not paid within 60 days of billing, professional fees are due and payable in full from you.

MEDICARE PATIENTS: We will bill Medicare and secondary insurance carriers for you. All Co-payments and deductibles are due and payable at the time service is provided. If you do not have a secondary insurance, you are responsible to pay a \$20.00 co-pay on the date of your appointment due to the 20% non-covered charges by Medicare.

WELFARE PATIENTS: All welfare patients must provide a current, valid insurance card before being seen.

SURGERY FEES: All co-pays, deductibles, and payments for non-covered surgical procedures are due prior to your surgery. Prior authorization may be required by your carrier.

NON-COVERED SERVICES: Any care not paid for by your existing insurance coverage will require payment in full at the time of services are provided or upon notice of insurance claim denial.

PERSONAL INJURY CASES: This office only bills for auto accident claims if we receive the proper documentation. It is the patient's responsibility to ask for the required documentation before being seen.

WORKER'S COMPENSATION: This office does not bill for worker's compensation.

YEARLY HEALTH CHECKS: Periodic preventive health checks may or may not be covered under your health insurance policy; however, they may be required by your physician. It is the patient's responsibility to pay for any non-covered charges.

MISSED APPOINTMENTS: In fairness to other patients and the doctor, we require *at least* 24 hours' notice to cancel appointments. You may be charged for missed appointments or dismissed from the practice.

MEDICARE PATIENTS: SIGNATURE ON FILE I request payment of authorized Medicare benefits be made by either me or on my behalf to _____ for any services provided to me by the listed provider/supplier. I authorize any holder of medical information about me to be released to the Health Care Financing Administration and its agents for any information needed to determine these benefits or the benefits payable to a related service.

I understand that my signature requests that payment be made and authorizes the release of medical information necessary to pay the claim. If "other health insurance" is indicated in Item 9 of the HCFA-1500 form or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes releasing of the information to the insurer or agency shown. In Medicare assigned cases, the provider or supplier agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible only for the deductible, coinsurance, and non-covered services. Coinsurance and the deductible are based upon the charge determination of the Medicare carrier.

Patient's Signature

Medicare No.

Date

ASSIGNMENT OF INSURANCE BENEFITS: Patients with insurance(s), please read and sign below. I hereby assign all medical and/or surgical benefits, to include major medical benefits to which I am entitled, private insurance, and any other health plans, to _____. This assignment will remain in effect until a written revocation is submitted by me. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure payment.

Signature _____

Date: _____

I have read, understood, and agreed to the above financial policy for payment of professional fees. *The patient is ultimately responsible for all professional fees.*

Signature _____

Date: _____



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Miami, FL 33169
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Consent For Use and Disclosure of Health Information

Section A) Patient Information

Name: _____ Sex: M / F DoB: ___/___/___ S.S.#: ___-___-___
Address: _____ City: _____ State: ___ Zip Code: _____
Home Phone: () ___-___-___ Work: () ___-___-___ Cell: () ___-___-___

Section B) To the patient: please read the following statements carefully for the purpose of consent:
By signing this form, you will consent to our use and disclosure of your protected health information to carry out proper treatment, payment activities, and healthcare operations.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether or not to sign this consent form. Our Notice provides a description of our treatment, payment activities, healthcare operations, the uses and disclosure of your health information, and other important matters concerning your protected health information. A copy of our Notice accompanies this consent. We encourage you to review it carefully and completely before signing this consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised version of the Notice which will contain all said changes. Those changes may apply to any of your protected health information that we maintain. A copy of this Notice may also be requested at any time by contacting our office at (305) 948-4701.

Right To Revoke: You will have the right to revoke this consent at any time by providing a written notice of your revocation submitted to the contact mentioned above. Please understand that revocation of this consent will not affect any action we took in reliance on the consent before we received the revocation, and that we may decline to treat you or continue treating you if you revoke this consent.

SIGNATURE

I, _____, have had full opportunity to read and consider the contents of this consent form and your use and disclosure of my protected health information to carry out treatment, payment activities, and healthcare operations.

Patient's Signature

Date

If this consent is signed by a personal representative on behalf of the patient, complete the following:

Representative's Name

Relationship to Patient



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Consent to Allow Cyber Communciations

I, _____, hereby give my persmission to *Powell Health Solutions: Health Center* to release/obtain information about my health through e-mail and text messages. The e-mail and/or text will be utilized for appointment reminders or to reply to communications which, I, the patient have initiated. I understand that my records are protected under the Federal Confidentiality regulations (42 CFE Part 2) published August 10, 1987 and the Health Insurance Portability and Accountability Act of 1996 (HIPPA) and cannot be disclosed without my written consent unless otherwise provided for int he regualtions. I am waiving these rights for the aforementioned communications.

I authorize the following cyber comuncaitions (non-Elations Products):

E-mail: _____

Text: () _____ - _____

I understand that the cyber communications are not protected by any firewalls. I am freely waiving my rights for the purposes of my own convenience. I will not hold *Powell Health Solutions: Health Center* or any employee of the *PHS Corporation* responsible for any breach of privacy.

Communication by text and e-mail are NOT protected communcations unless they are performed through the Elations EHR System.

This authorizaiton will expire on: _____ (cannot exceed one year)

I may revoke this authorization at any time upon written notice to *Powell Health Solutions: Health Center*. I acknowledge that such revocation will not be effective if *PHS: Health Center* has already acted in reliance upon this authorization. A scanned copy of this document is to be considered as valid as the original document. Information that is being released under this authorization may be re-disclosed. The privacy of this authorization may not be protected under the federal privacy regulations. I hereby release *PHS: Health Center* from any liability which may arise as a result of the use of the information released in accordance with this authorization.

By signing my name below, I certify that I have read the above information. Any questions concerning these policies have been discussed. My signature also certifies my understanding of and agreement with the above policies.

Patient's Signature

Date

Witness Signature

Date



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Patient's Office Policy

1. Any patient more than 15 minutes late will be automatically considered a walk-in and/or have their appointment rescheduled
2. Referral requests must be received at least five (5) days in advance. Otherwise, your appointment with the specialist will need to be rescheduled
3. All canceled/no show appointments will be charged a \$25.00 fee if the appointment is not canceled at least 24 hours prior to the appointment
4. Co-Payments must be paid at the time of service along with your co-insurance/deductible, if applicable.
5. Your Co-Payment is required for all doctor visits
6. There is a \$5.00 fee for all lab draws appointment(s)
7. There is a \$25.00 fee for all return checks/visits
8. Test results shall not be disclosed over the telephone
9. There is a \$15.00 fee for any forms to be filled out by the Physician or staff

By signing my name below, I certify that I have read the above information. Any questions concerning these policies have been discussed. My signature also certifies my understanding of and agreement with the above policies.

Patient's Name

Patient's Signature

Witness

Date

Powell Health Solutions, Corporation
16400 NW 2ND Avenue, #100
North Miami Beach, FL 33169
(O) 305-948-4701 (F) 786-329-7223

AUTHORIZATION TO USE AND DISCLOSE HEALTH INFORMATION

Patient's Name: _____
Last First Middle

Home Address: _____
Address Apt # City State Zip Code

Home Telephone: _____ Date of Birth: _____

SPECIFY INFORMATION TO BE DISCLOSED: The information that may be disclosed under this Authorization includes:

- All medical records
 - Recent labs and PAP
 - Recent diagnostic tests
 - Recent Specialists consultations
- Other: _____

RECORDS ARE TO BE OBTAINED FROM:

SPECIALIST / FACILITY: _____

Address: _____
Address Unit/ Suite # City State Zip Code

Telephone: _____ Fax: _____

MY HIGHLY CONFIDENTIAL INFORMATION:

By checking any of the boxes next to the category of highly confidential information listed below, I specifically authorize the use and/or disclosure of the category of highly confidential information indicated next to the box, if any such information will be used or disclosed pursuant to this authorization:

- Information about mental health or mental retardation services
- Psychotherapy Notes created by a mental health professional
- Information about HIV/AIDS related testing (including the fact that an HIV test was ordered, performed or reported, regardless of whether the results of such tests were positive or negative)
- Information about sexually transmitted diseases
- Information about alcohol or drug abuse treatment program services
- Information about sexual assault
- Information about child abuse and neglect

RECIPIENT: Dr. Michelle C. Powell (Medical Providers) of Powell Health Solutions, Corporation

SEND TO:

16400 NW 2ND Avenue, #100, Miami, FL 33169 OR Fax: 786-329-7223

TERM: This Authorization will remain in effect: (Check One)

- From the date of this Authorization until the _____ day of _____, 20_____
- Until Dr. Michelle Powell and/or Associates fulfills this request,
- Until the following event occurs:

Signature _____